



GOOD MORNING
Have Good Trading Day

TUESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	25765	-385	-1.47
NIFTY	7929	-145	-1.80

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	45.52	-1.68
HDFCBANK	62.50	-3.21
ICICIBK	7.74	-0.26
INFY	14.00	+0.79
TATAMOTOR	33.94	-0.44
WIPRO	9.27	+0.32

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-1310.82
FIIs Index Future	1170.50
FIIs Index Options	1198.24
FIIs Stock Future	684.36
FIIs Stock Options	-66.50
DII's Eq (Provisional)	1211.01

CURRENCY

RBI RATE	21-NOV-2016
RUPEE - \$	68.2575
EURO	72.3530
YEN 100	61.4500
GBP	84.2025

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18956	+88	+0.47
NASDAQ	5368	+47	+0.89
NIKKEI	18149	+43	+0.24
HANG SENG	22673	+315	+1.41
SGX NIFTY	8007	+55	+0.69

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	48.72	+0.48
NATURAL GAS	3.104	+0.027
GOLD	1217.2	+7.4
SILVER	16.760	+0.239
COPPER	2.5535	+0.0385

WORLD EVENTS

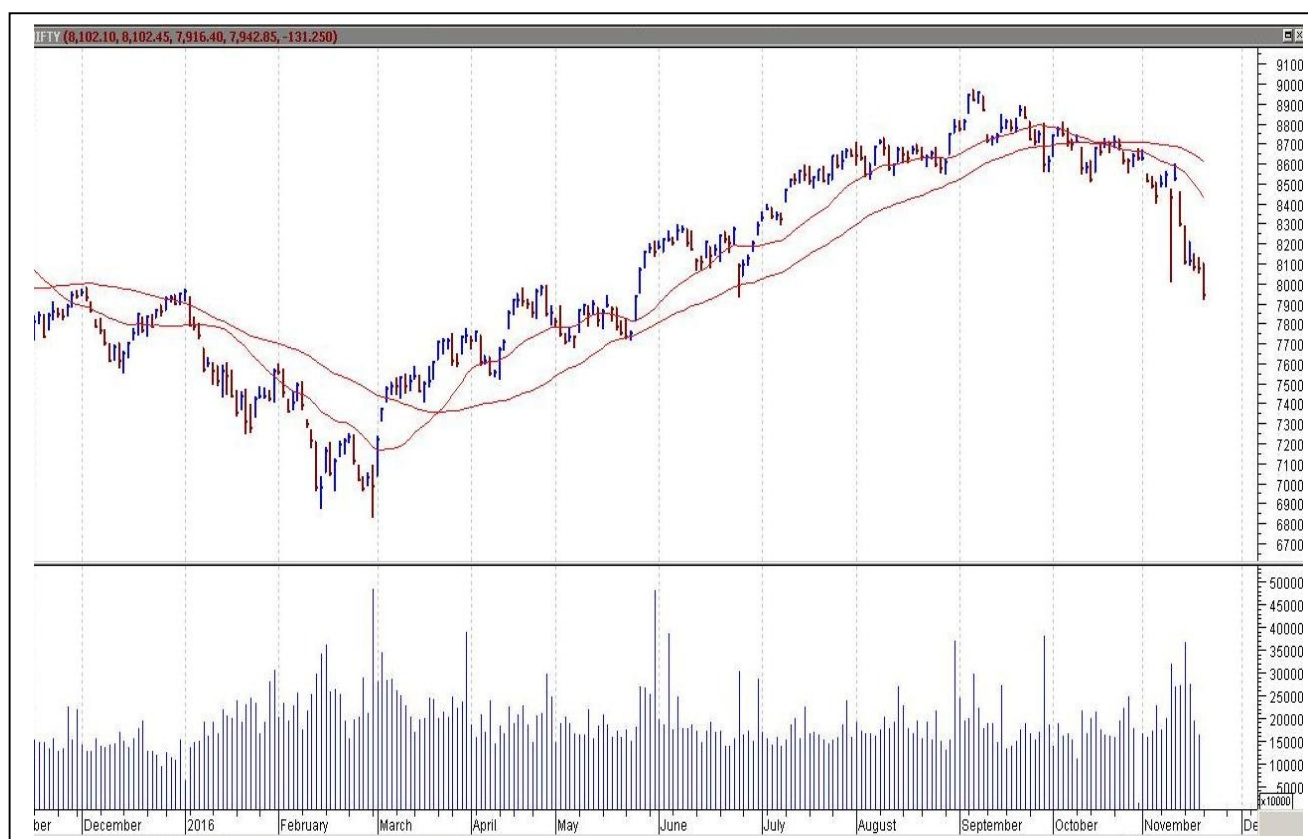
- US: Existing Home Sales
- UK: Public Sector Net Borrowing

TOP STORY

- Torrent Pharma gets US FDA Approval For Darifenacin Hydrobromide Tablets.
- PNB, BOB, IDBI, Syndicate cut deposit rates between 10-40bps
- Vedanta looks to raise captive power generation capacity
- Indian Hotels To Convene EGM On December 20 To Consider Removal Of Mistry As Director
- Khaitan Electricals: Board In Principle Agrees To Strategic Debt Restructuring Scheme
- Tania Construction: Allots 99.19 Lakh Shrs To Promoters At `21.26/Sh To Promoters Under CDR
- Brigade Enterprises to partner with Microsoft & Intel to benefit startups
- Financial Technologies Q2 Net Profit At `28.4 Cr Vs `1.7 Cr (YoY) Income From Ops Down 0.3% At `39 Cr Vs `39.1 Cr (YoY)
- Sobha Q2 Net Profit Down 1% At `38.4 Cr Vs `38.8 Cr (YoY) Total Income Up 8.2% At `541.1 Cr Vs `500 Cr (YoY)



NIFTY CHART



MARKET COMMENTARY

Indian equity benchmarks started the new week on a disturbing note as they went on to extend the declining streak for the third successive session as market participants resorted to hefty across the board profit taking. The frontline indices shaved off about one and half percent and breached 25,800 (Sensex) and 7,950 (Nifty) levels on the downside. The big selloff in the local market can be attributed to a couple of factors, such as the political situation which seems to be deteriorating and puts a question mark on GST if this Parliament session gets into a logjam. The second part is the impact of demonetisation on the economy. For today's trade Nifty likely to trade in the range between 7935 – 7955 in the upper side and 7895 – 7865 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7929	7895	7865	7845	7825	7935	7955	7975	7985
USDINR	68.15	68.1	68	67.9	67.8	68.2	68.3	68.4	68.5



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
PONDYOXIDE	VIVEK BHIMSARIA	S	29,065	181.54
SAL	THAR COMMERCIAL FINANCE PRIVATE LIMITED	B	100,000	20
GOLDENCAP	PRADEEP VAISHNAVDAS KAPOOR	S	16,910	29.03
JETKINGQ	SHARAD KANAYALAL SHAH	S	35,000	41.07

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GRETEX	BANTHIA FINTRADE PVT LTD	BUY	36000	18.8
RTNINFRA	MORGAN STANLEY ASIA (SINGAPORE) PTE	SELL	9547270	3.03

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

CENTURYTEX

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Green Signal Biopharma Ltd	Equity	09-Nov-2016	22-Nov-2016	Open
Varun Beverages Ltd	Equity	26-Oct-2016	28-Oct-2016	Closed



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1272	1253	1233	1285	1304	1336
ADANI PORTS	256	246	235	255	265	275
AMBUJACEM	194	191	188	196	199	204
ASIANPAINT	900	889	877	903	915	930
AXISBANK	466	460	455	468	474	482
BAJAJ-AUTO	2524	2495	2465	2540	2570	2615
BANKBARODA	161	154	147	167	174	187
BHARTIARTL	300	296	293	301	304	309
BHEL	129	125	121	130	134	139
BOSCH LTD	18408	17928	17448	18714	19194	19980
BPCL	634	627	620	637	644	655
CAIRN	221	214	208	222	229	237
CIPLA	545	540	534	548	553	561
COALINDIA	301	297	292	303	308	315
DRREDDY	3134	3099	3063	3147	3182	3230
GAIL	421	416	411	425	430	438
GRASIM	787	772	756	798	814	840
HCLTECH	758	749	740	764	774	789
HDFC	1222	1207	1192	1229	1243	1265
HDFCBANK	1199	1185	1171	1202	1216	1233
HEROMOTOCO	2926	2897	2869	2924	2952	2979
HINDALCO	157	152	147	161	167	176
HINDUNILVR	798	792	786	799	805	812
ICICIBANK	261	255	249	261	267	273
IDEA	71	70	70	71	72	73
INDUSINDBK	1059	1034	1009	1071	1096	1133
INFY	911	903	895	915	923	935
ITC	224	222	220	225	227	230
KOTAKBANK	763	751	739	766	778	793
LT	1348	1332	1317	1356	1371	1394
LUPIN	1398	1381	1364	1408	1425	1452
M&M	1199	1178	1156	1212	1233	1267
MARUTI	4787	4705	4623	4848	4930	5072
NTPC	155	153	151	156	158	162
ONGC	276	273	270	276	279	281
PNB	136	131	125	141	147	157
POWERGRID	185	182	178	188	191	197
RELIANCE	992	985	979	989	996	1000
SBIN	257	250	242	264	271	285
SUNPHARMA	690	679	667	688	700	709
TATAMOTORS	457	448	439	460	469	482
TATAPOWER	69	68	67	69	70	72
TATASTEEL	371	362	352	376	385	399
TCS	2133	2112	2091	2126	2147	2161
TECHM	447	441	436	447	452	458
ULTRACEMCO	3322	3281	3240	3344	3386	3449
VEDL	197	190	183	199	206	215
WIPRO	442	438	434	441	445	447
YESBANK	1113	1082	1051	1137	1167	1222
ZEEL	434	425	415	439	448	463



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No. : NSE/CML/33631:- Face Value Split - Capri Global Capital Limited (CGCL) from Rs. 10 to 2 w.e.f. November 23, 2016

NSE Download Ref.No:NSE/CML/33641:- Change in Name of the Company from Microsec Financial Services Limited (MICROSEC) TO Sastasundar Ventures Limited (SASTASUNDR) W.E.F November 22, 2016

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
HGS	22-Nov-16	Dividend	2.5
GILLETTE	22-Nov-16	Dividend	20
MANAPPURAM	22-Nov-16	Dividend	0.5
JAMNAAUTO	22-Nov-16	Dividend	1.5
VIPULLTD	23-Nov-16	Dividend	0.01
ATULAUTO	23-Nov-16	Dividend	2.75
ALKEM	23-Nov-16	Dividend	6
CGCL	23-Nov-16	Face value Split From Rs 10 To Rs 2	
BLS	23-Nov-16	Dividend	0.5
POLYPLEX	23-Nov-16	Dividend	3
VIDHIDYE	24-Nov-16	Dividend	0.2
ASTRAL	24-Nov-16	Dividend	0.2
PRECWIRE	24-Nov-16	Dividend	1.25
PGHH	24-Nov-16	Dividend	36
AUROPHARMA	24-Nov-16	Dividend	1.25
KPRMILL	29-Nov-16	Face value Split From Rs 10 To Rs 5	
INDIANHUME	9-Dec-16	Bonus 1:1	
JINDALSAW	14-Dec-16	Annual General Meeting/Dividend	1
COLPAL	15-Dec-16	Dividend	
BPL	15-Dec-16	Annual General Meeting	
NAGAROIL	16-Dec-16	Annual General Meeting	
BALMLAWRIE	26-Dec-16	Bonus 3:1	

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1191/\$1150 & Resistance = \$1242/\$1265.
- Crude oil range->\$43 to \$53.
- U.S. Stocks Climb to Record High as Crude Surges, Dollar Falls: - U.S. stocks were set for the highest closing level on record, led by energy companies, as oil jumped on optimism OPEC will agree to cut output. The dollar halted its longest winning streak versus the euro.
- Dollar remains near 14-year highs against other majors: - The dollar remained within close distance of a 14-year peak against the other major currencies on Monday, as overall optimism over the U.S. economy since Donald Trump's election and expectations for an upcoming rate hike continued to support the greenback. The greenback has remained supported amid expectations that President-elect Donald Trump's plans to ramp up fiscal spending and cut taxes will spur economic growth and inflation. Faster growth would spark inflation, which in turn would prompt the Fed to tighten monetary policy a faster rate than had previously been expected.
- Oil climbs on hopes for OPEC output cut deal: - Oil prices climbed on Tuesday, as market sentiment was boosted by growing expectations that major oil producers will come to a deal to rein in output at a meeting next week. Oil prices were boosted following reports that the energy ministers from Iraq and Iran were backing a proposed OPEC output cut aimed at curbing oversupply that has pressured prices lower for over two years. The Organization of the Petroleum Exporting Countries is to meet on November 30 to decide on strategy for the first half of next year.

TRENDS & OUTLOOK – DATE: 22-Nov-2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	28591	28800	29070	29365	29666
SILVER (Dec)	38500	39400	40600	41700	42900

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	366	372	378	386	392
ZINC (Nov)	169.45	172.20	174.55	177.90	180.25
LEAD (Nov)	141.55	144.30	147.25	150.60	152.75
NICKEL (Nov)	736	748	766	790	815

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Dec)	3006	3130	3245	3375	3490
NATURAL GAS (Nov)	189	194	199	205	212

DATA TALKS : TODAY'S ECONOMIC DATA :

Existing Home Sales, Richmond Manufacturing Index.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

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